|  |  |  |
| --- | --- | --- |
| Strategic Plan | | |
| Organization Name: | Your Name: | Date: |



|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| CORE VALUES/BELIEFS  (Should/Shouldn’t) | 3-5 Year Goals | | Annual Priorities | |
|  | 1 |  | 1. |  |
| 2 |  | 2. |  |
| 3 |  | 3. |  |
| 4 |  | 4. |  |
| Big Goals | 5 |  | 5. |  |
| KPI’s | | 1 or 2 Critical #s | |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Quarterly Priorities | | THEME  (QTR/ANNUAL) | | YOURACCOUNTABILTY  (Who/When) | | |
| 1. |  | Deadline |  | Your Quarterly Priorities | | Due |
| Measurable Target/Critical # | |
| Theme Name | | 1. |  | |
| 2. |  | 2. |  | |
| 3. |  | 3. |  | |
| 4. |  | 4. |  | |
| 5. |  | 5. |  | |
| Prioritize Your Quarterly Goals  **1 or 2 Critical #s** | |  | | |